2015 Retail Trends Every Marketer Needs to Know

We've compiled stats from around the web that we feel every digital marketer, retailer, and retail digital marketer need to know.

Offline

Digital to Influence Majority of In-Store Sales

Takeaway: offline attribution to maximize ROI from digital media buys.



of retail sales in 2015 will occur offline



of all in-store sales will be influenced by digital by the end of 2015

Drivers

• 78% of digital shoppers say they webroom, which is the process of researching products online and buying them in store (Accenture).

Check out the

key trends that are reshaping retail marketing

as we know it.

- Mobile accounted for 57% of digitally influenced sales in 2014 (Deloitte).
- Onboarding of first party customer data now enables online targeting, offline tracking.
- Use of Multi-Touch Attribution (MTA) or Marketing Mix Modeling (MMM) to measure and optimize the onlineoffline link.

Mobile

Now the Majority of Digital Ad Spend

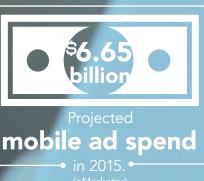
Takeaway:

Mobile advertising is about more than device reach; it is a powerful way to drive the consumer down the path to purchase with a cross-device and cross-channel strategy.



of all digital ad spend in retail this year will occur on mobile devices. 24% of online sales (Branding Brand) are mobile.

Of that,



Drivers

- 53% of online traffic is from mobile (Branding Brand).
- 67% of consumers shop across devices (Google).
- Mobile phone traffic, orders are overtaking tablets (Branding Brand).
- Can now do cross-device targeting and attribution (MediaMath).

half comes from tablets and half comes from phones. (Branding Brand)

• Can now attribute offline orders to mobile ads (MediaMath).

PMP **Direct Publisher Deals Moving to Programmatic** Most digital display buys are publisher direct. Most are not programmatic today. Takeaway: That is changing rapidly. **Drivers** 14% But 45% retail is still non- Efficiency in programmatic buying of all display on one digital programmatic, platform (MediaMath). and is display • Marketers have better visibility on the value of supply is **PMP** publisher from each direct publisher (MediaMath). in 2015.* direct. growth in PMP • Can still buy inventory which is guaranteed, viewable spend in 2015 and brand-safe (MediaMath). * display is (eMarketer). inclusive of • Can layer 1P, 3P data on impression buys (MediaMath). • Flexibility of use for branding or direct response. video and (eMarketer) Better returns on same budget. mobile

Material Part of Digital Ad Spend in 2015

Takeaway: •

Digital video advertising is about more than brand awareness. With growth in programmatic supply, there are opportunities for more efficient targeting and better ROI.



of digital display spend in retail this year will be for video advertising (eMarketer)

Video spend at MediaMath

8%

programmatic.





Drivers

• 35% of retail digital ad spend is for branding (eMarketer).

Video

- Online video targeting is increasingly attractive for marketers – a recent survey found that 56% of ad execs cited targeting as the "most valuable digital video advertising feature for their clients." (eMarketer)
- Programmatic targeting based on viewability and brand safety is raising comfort levels with digital video advertising (MediaMath).
- Can layer 1P, 3P data on audience targeting (MediaMath).
- Digital video is picking up budgets from TV.



Closed-Loop Attribution is the Next Logical Step

Takeaway: 🌒 Firms who use multi-touch attribution want those results to inform media buying.

15-20% of retailers **use** multi-touch attribution vendors

20-25% are in active discussions with multitouch attribution vendors

21% **ROAS** increase with one closed-loop attribution client

Drivers

• Retailers want media buys based on multi-touch attribution results (MediaMath).

Want to learn more about retail digital marketing?

Check out the MediaMath blog for content on retail marketing or click here to learn about MediaMath Retail.



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150 Greenwich Street, 45th Floor New York, NY 10007 (646) 840-4200

www.mediamath.com/contact-us